

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever or any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



康宁

W E N Z H O U K A N G N I N G H O S P I T A L S H A R E S C O . , L T D .

溫州康寧醫院股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(H K S E C O D E 212)

A N N O U N C E M E N T R E L A T I N G T O

5. The proposed financial budget for the year 2017
6. The proposed appointment of independent auditors for the year 2017
7. The proposed change of accounting standard adopted by the Company
8. The report on internal control and risk management assessment for the year 2016
9. The report of the Board for the year 2016
10. The report of the general manager of the Company for the year 2016
11. The proposed amendment II to the articles of association of the Company (the “**A t c e** ”)

In accordance with relevant laws and regulations of the People’s Republic of China (the “**R** ”), the Board proposed to amend the Articles to reflect the changes of the number of supervisors and composition of the board of supervisors of the Company.

12. The proposed amendment to the Articles (draft) (effective upon completion of the Proposed A Share Offering) (as defined in the Company’s announcement dated August 26, 2016)

In accordance with relevant laws and regulations of the PRC, the Board proposed to amend articles 185 and 186 of the Articles (draft) (effective upon completion of the Proposed A Share Offering) to reflect the changes of the number of supervisors and composition of the board of supervisors of the Company.

Chin9 (the (th3 1474jB1Tf.3(Of9)-3820.6(i(In)-449)-38gulat9Chin9 590Tc-405.8(of)TAgreed

16. The proposed extension of the validity period of the authorization by the shareholders of the Company (the “**shareholder**”) to the Board to deal with all matters related to the Proposed A Share Offering (the “**Authorization**”)

24. The proposed election of Mr. Got Chong Key Clevin as the independent non-executive director of the second session of the Board
25. The proposed transfer of one of the Company's properties to Mr. Chen Yuanlin
26. The report of fairness of related party transactions of the Company during January 1, 2014 to December 31, 2016
27. The proposed convening of the AGM and Class Meetings

Items 1, 2, 5, 6, 7, 9, 11, 12, 14 to 24 and 25 of above resolutions shall be submitted to the AGM for consideration, items 15 and 16 of above resolutions shall be submitted to the Class Meetings for consideration. A circular containing, among other things, information in relation to items 1, 2, 5, 6, 7, 9, 11, 12, 14 to 24 and 25 of above resolutions will be dispatched to the Shareholders in due course.

By order of the Board
 e z a ta ., t .
 AN e
 Chairman

Zhejiang, the PRC
 March 27, 2017

As o the date o this announcement, the Company's executive directors are Mr. GUAN Weili, Ms.